

Minaean International (MIB.V \$0.33)

www.minaean.com

For the past couple months I have been watching and researching this company, hoping that by December we would see good liquidity and prices near \$0.30. As I mentioned last month, for 2008 we want to watch for good plays in China, India, Russia and the Middle East - drivers of the new global economy. MIB was to be our first kick at the cat with a direct play on India and the huge infrastructure needs of that country.

Something surfaced Tuesday and this is a situation I have not dealt with in the past. I just found out that MIB is doing a financing this month (terms below) and I've asked if there is any way others I know could participate. It's unfair to the average investor that most quality financings first go to friends, family and business associates of the company. So I was very pleased when I was told that "friends" I know would be allowed to participate if they were interested.

The problem I have is that public companies pay finders fees which I have never participated in for ethical reasons. Its how the brokerages, financiers, etc. make their living but its not something I am comfortable with because of the newsletter. However, the company is insistent as part of fair corporate policy to pay a finders fee and if I turn it down, it will only end up in the hands of someone else.

The Dilemma and The Disclosure

My dilemma was:

- 1) participate in this personally (for the record I am putting \$20,000 into it) and also refer to close friends (and drop it entirely from the newsletter) or
- 2) give everyone the same opportunity while taking the finders fee offered and just disclose it in all our communication associated with this company. I have chosen (2) because of the opportunity this "may" represent for others.

The friends that I would like to notify are on my email list. So the only way for me to contact them efficiently is to send out an email using this mail server. I also have no control over where my email goes beyond that point so if someone else sees this and wants to contact the CEO of Minaean directly concerning this financing - that is entirely up to the individual. In other words... I have no control over who participates in this financing and those that do have not been encouraged to do so on my suggestion. They are only aware that the opportunity exists and the CEO of Minaean will deal with their inquiry directly. If that person indicates where they heard about the financing, that is totally at their discretion.

**** MY OFFICIAL WARNING / DISCLOSURE / NOTICE ****

This is NOT a Solicitation to Buy, Invest, Inquire, Etc. into Shares of Minaean International Corp. Every jurisdiction in North America has their own rules and regulations when it comes to investing in public companies so please first contact a professional investment advisor or your local securities commission prior to investing in ANY private placements. In fact, before you head to a casino you should check with your local government agency

to ensure you are mature enough to make investment or gambling decisions on your own !!

Please also take notice that should anyone who knows of Danny Deadlock contact Minaean International DIRECTLY concerning any investment they may wish to make in this company - they are doing so under their own Free Will and under the Charter of Rights and Freedoms as a human being (in whatever country you reside).

FINANCING and CONTACT INFORMATION

This doesn't seem very fair for many people but I understand the financing is limited to a minimum of \$10,000 on (a) and \$20,000 on (b). People unable or unwilling to risk this always have open market transactions available to them. I have heard these are the terms of a financing but the CEO would be able to provide all necessary details.

(a) Private Placement of C\$2 Million - Price per unit of C\$0.33 with ½ warrant exercisable at \$ 0.45 within a period of two years.

(b) Convertible debentures for C\$3 Million - 11% interest payable semi-annually, conversion @\$.45 after two years, \$.60 after three years, \$.75 after four years and \$.90 after 5 years.

Mervyn Pinto - President & CEO

mervyn@minaeon.com

Tel: (604) 684-2181 / Fax: (604) 682-4768

Background Information on MIB and Pipeline

Here is a research report (for educational purposes ONLY) I prepared that was intended to be sent to subscribers of Microcap Premium. This has NOTHING to do with a financing Minaean is doing and should not even be read if your considering an investment in this company. Reading this may sway your ability to think on your own. We all know how difficult it is for people to make their own decisions without the help of an investment advisor or government agency.

WHY INDIA

Like China they have a billion people but their economic growth is years away from what we're seeing in China. The country's first priority (which is just now underway) is infrastructure - in particular anything related to transportation, energy distribution, and housing. You can imagine the task at hand to bring adequate housing to a billion people.

For the five years between 2007 and 2011, India's population is expected to increase by 64 million, which will lead to aggregate demand for 24 million housing units in the period, or 4.8 million units a year, on average.

At the end of 2006 there were 130 million housing units in India. Forecasts call for the number of housing units to increase to 154 million by year-end 2011. This demand will be driven by growing population, rising income levels and the increased rate of urbanization in India.

Along with the development of highways, rail lines, and bus transportation, comes the need for bus shelters, gas stations, and many other smaller buildings we take for granted.

This is very "old school" but this traditional business is what drove the economy for decades in developing countries and also what turned a small company called Atco into a

internationally diversified giant. This is not what I'm forecasting for Minaean, but it has very close similarities to the early years of Atco who started out building modular/portable structures. Eventually that business was so successful they branched out to energy, power, etc. Minaean has that old school business model in a country with huge demand and enormous potential.

CORPORATE SNAPSHOT

This company is so low on radar its ridiculous but this should not take away from their potential. I'll provide a snapshot here but visit their website for details. There is also a good interview and presentation in the top left corner of their home page.

The company has two production plants in India and will use a financing to build another. They build proprietary modular buildings and have a unique and highly cost effective quick build system. They have the capability to build retail shops, gas stations, housing, office blocks, portable toilets, and ATM shelters.

Q4/07 Project Pipeline:

Dec 10 - awarded a contract by Canara Bank (2508 branches in India) to construct 30 modular units for housing ATM's in Mumbai railway stations (\$445,000 contract). New concept for India with huge growth potential should they be happy with first prototypes.

Nov 26 - contract with leading India real estate developer to build wall panels (test program). If successful these may be incorporated into a 6 million sq.ft commercial and residential development.

Nov 15 - contract with largest bus fleet owner in Mumbai to build prototype bus shelters. Mumbai and Delhi have 4239 old bus shelters which require upgrading in the next few years. Enormous potential just in two cities if successful.

Nov 7 - contract for \$3/4 million to supply wall panels for condo project in Portland Oregon. The importance I see here is the fact their panels meet building codes in north america so this could be in high demand for India where the demand for condos could be huge when you consider the country needs at least 5 million housing units per year.

Oct 31 - another contract with a major bank (600 branches) to construct modular ATM's at railway stations. Initial order for 25 units worth \$169,000.

Oct 22 - Contract with BPCL (largest retail gas supplier in India with 6,553 retail outlets) to build prototype retail shop. There is a photo of this on their website. If successful it again holds huge numbers for growth.

They have already landed several nice size contracts in 2007 but the demo projects underway could lead to something very significant. As indicated above, infrastructure demand in India is (will be) huge so there is plenty of long term potential here.

web: <http://www.microcap.com>