



MINAEAN 
CONSTRUCTION CORPORATION
AN AFFILIATE OF SHAPOORJI PALLONJI

Investor Presentation

Updated: July 2016



Notice

- **Forward-looking Statements**

This presentation includes certain forward-looking statements about future events and/or financial results which are forward-looking in nature and subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company's plans, goals or objectives and future plans and objectives of Minaean SP Construction Corporation. Forward-looking statements can generally be identified by the use of forward-looking terminology such as "may", "will", "expect", "intend", "estimate", "anticipate", "believe", or "continue" or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with construction and development generally. Potential investors should conduct their own investigations as to the suitability of investing in securities of Minaean SP Construction Corporation.

Minaean SP Construction Corporation Overview



MINAEAN 
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- A **Canadian corporation** and General Contractor with global operations.
- Specialized in innovative building systems including Light Gauge Steel (LGS) Quick Build Construction systems for mass housing projects, Business Development and North American execution arm of SPINT.
- Publicly Listed **on TSX Venture Exchange** in 2003 (TSXV: MSP), duly supported by crown corporations such as Trade Commissioner Service (“TCS”), Canadian Commercial Corporation (“CCC”) and Export Development Canada (“EDC”).
- North American affiliate of \$4.25 Billion revenue **Shapoorji Pallonji Group** (SPINT) with offices all over India, Middle East, Africa and Canada.
- Operating in North America, Africa and India through wholly owned subsidiaries, expanding its business focus into Malta, Mozambique, Ivory Coast, Cameroon, Uganda, Tanzania Georgia, Peru and Colombia targeting on developing large construction and infrastructure projects.
- Part of a Consortium offering arrangements for development and ongoing operation of major Healthcare Projects for Governments wishing to develop their Healthcare Infrastructure.

Leadership



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Mohandass Saini, BCE – Chairman & Director

Mr. Saini has spent nearly 30 years with the Shapoorji Pallonji Group in different capacities and has been largely responsible for setting up and expanding the international operations of the group. He has served as the Chairman of Shapoorji Pallonji Mideast LLC, MD, CEO of Shapoorji Pallonji International FZE, and Director for Shapoorji Pallonji & Co. Pvt Ltd., Mr. Saini has a Bachelor of Civil Engineering from the Thapar Institute of Engineering and Technology, in Patiala, India.



Mervyn Pinto - President, Chief Executive Officer & Director

Mr. Pinto is an entrepreneur and an owner-operator of a shipping company operating out of India and the Middle East. Mr. Pinto has 30 years of experience as the President & CEO of different companies in India, Dubai & Vancouver. He is the founder of Minaean International Corporation.



Hari Varshney, FCPA, FCA, O.B.C. - Director/Chief Financial Officer

Mr. Varshney is the Director and Co-founder of Varshney Capital Corp., a merchant banking, venture capital and corporate advisory firm. He is currently a Director and/or Officer of several other public companies listed on the TSX Venture Exchange. Mr. Varshney obtained his Bachelor of Commerce and Masters of Commerce from Agra University in India.

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Jai Mavani, FCA - Group Executive Director

Mr. Mavani is the Group Executive Director at Shapoorji Pallonji Group and is primarily responsible for strategic financing and Merger & Acquisitions. Previously, Mr. Mavani spent almost two decades working for large consulting firms including PricewaterhouseCoopers as the National Head of Infrastructure and Real Estate Practice. Mr. Mavani received a Bachelor of Commerce from Sydenham College, University of Mumbai as well as his CA from the Institute of Chartered Accountants of India.



Sudhir K. Garg - Managing Director, Minaean Habitat (India) Pvt. Ltd.

Mr. Garg has 25-years of experience starting, restarting and managing a diversified set of businesses as profit center heads such as Sahara Group. He obtained his Bachelor degree in Mechanical Engineering from the Indian Institute of Technology at Bharat Hindi University and his MBA from Indian School of Business.

Share Structure



MINAEAN
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- Listed on TSX Venture
Exchange: “MSP”
- Frankfurt & Berlin Exchange:
“NJAN”
- Issued & Outstanding:
58,159,883 common shares
(as of June. 31st, 2016)
- Fully Diluted:
63,761,499 common shares
- 52 Week Range: \$0.21 to \$0.45

Minaean SP Construction Corp.

Exchange: TSXV Exchange | Jul 7, 2016, 1:37 PM EDT

MSP \$ 0.38

Change:
0.00 (0.00%)

Volume:
0

Day Low N/A

Day High N/A

52 Week Low 0.180000

52 Week High 0.450000



Strategy



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Minaean was well known for its pioneering efforts in the manufacture and fabrication of light gauge steel (LGS) structural wall panels for the construction industry and modular metal buildings in USA and India.

The strong, affordable, ecologically sustainable structures provided a solution to the mass housing shortages in developing countries in addition to a range of conventional applications.

They completed 500+ Modular Buildings and executed 20+ Projects using their proprietary LGS (Light Gauge Steel) System also known as Cold Formed Steel (CFS).

In August of 2015, Minaean entered into a strategic partnership with Shapoorji Pallonji International (SPINT), one of India's largest construction and real estate organizations.

The new partnership resulted in the company name changing to Minaean SP Construction Corp., provided new capital and positioned them to bid and execute on mass housing and other construction projects.



Strategy



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With SPINTs expertise in construction of housing, healthcare, and hospitality and through its subsidiaries in ports, railways, refineries, solar renewable power, water purification, etc. strengthens Minaean's opportunity on using its invaluable network in the Canadian market to conduct business development through the support of Global Affairs Canada, Canadian Commercial Corporation and Export Development Canada.

Minaean SP Construction Corporation's business focus is to develop government to government (G2G) contracts with the support of the Canadian Commercial Corporation, which has a mandate to develop and execute contracts through Canadian companies as contractors.

Having been approved as a construction contractor for construction of ministry staff housing projects in Ghana, enables Minaean SP Construction Corporation to bid for substantially large (with values of US \$ 50 million) and larger projects on a G2G to basis with confidence.



Prospects



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Project Name	Revenue	Gross Margin
Regent	\$50M	\$4.65M*
Cote D'Ivoire	\$120M	\$12M*
Uganda	\$120M	\$12M*
Clinotech - Nigeria	\$125M	\$12.5M*
VGH - Peru	\$220M	\$22M*
VGH - Croatia	\$200M	\$20M*
HO City - Ghana	\$210M	\$21M*
Tanzania	\$120M	\$12M*
Sohar City Oman	\$250M	\$25M*
Atali Intergated Township	\$500M	\$25M*
TOTALS	\$1.09B	\$166.15M

- * Expected margin range is 7 to 15%. 10% estimate used for these calculations.

Shapoorji Pallonji Group Overview



- A large conglomerate with multiple business segments with a progressive outlook and a thoroughly professional approach.
- A Rich Legacy of excellence which goes back over 151 Years, Global Foot print spanning Asia & Middle East, Africa and Central America.
- A dynamic enterprise which draws vital support from its various individual entities to be able to execute turnkey projects.
- Flagship company Shapoorji Pallonji & Company Limited (specializing in Construction, Design & Build and EPC).
- Over 235,000 employees (35,000 professionals and 200,000 workers) and a group revenue of more than US\$ 4.25 Bn.



Shapoorji Pallonji Group Experience



Educational

More than
20 Projects / 6.9 Millions Sqft



More than
56 Projects / 39.15 Million Sqft



Healthcare

More than
45 Projects / 4.5 Million Sqft



Stadiums

More than
45 Project / 32.6 Million Sqft

More than
250,000 Seats



Hospitality



Retail



Residential



Commercial



Retail



Industrial



Over
21 Projects / 45 Million Sqft

More than
10 Projects / 5 Million Sqft

Over
60 Million Sqft

Over
89 Projects / 25.2 Million Sqft.

Over
1370MLD



Automobile



IT / ITES



Water

Shapoorji Pallonji Group Subsidiaries & Affiliates



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Thank you!

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